



HILLCREST
TRANSITIONAL HOUSING

Legacy and Annual Giving

WHAT DO WE DO?

Hillcrest Transitional Housing moves individuals, youth, and families from homelessness to self-sufficiency in the greater Kansas City area. We achieve this by addressing the root causes of homelessness, providing essential life skills, budget counseling, and enforcing accountability through weekly evaluations, strict budgeting, sobriety, and full-time employment. Our program is the most successful program of its kind in the Kansas City Metropolitan Area.



GETTING STARTED

- **Determine the people and charities you wish to support and the property you expect to have available.**
- **Consult with an experienced estate planning attorney.**
- **Contact Hillcrest to discuss your gift options and desires.**
- **Once your plans are in place, let us know so we can acknowledge and thank you for your intended gift.**

Legal Name: Hillcrest Ministries of MidAmerica, Inc.

Tax ID #20-3093292

The information in this brochure is not intended as legal or tax advice. For legal or tax advice please contact an attorney or tax professional.

IN A SINGLE YEAR...

We serve more than
2,000 individuals
through our programs

Our program residents
**pay off or reduce their
debt** by nearly **\$95,000**
and **save over \$120,000**

126 households
graduate from our
90-day and Youth Programs

Giving Opportunities

Discuss these planned and annual giving opportunities and other options with your personal, financial, or legal advisor.

Gifts from a Will or Trust

A simple, yet effective way to commit to a donation that will not affect your finances during your lifetime. It can be a specific amount, a specific asset, or a percentage of your estate.

Beneficiary Designations

Hillcrest can be named as a beneficiary of your retirement account, annuity, or investment account. The asset will transfer directly to Hillcrest upon your passing.

Charitable Remainder Trusts (CRT)

This is an irrevocable trust that holds assets and makes annual payments to you for a designated period of your lifetime, with the remainder passing to Hillcrest at the end of the term. You will receive a charitable deduction at the time of creation for the remainder amount Hillcrest is anticipated to receive. It can also help minimize or eliminate capital gains tax on appreciated assets.

Donor Advised Funds (DAF)

This is like a charitable savings account that provides an immediate tax benefit to you, and gives you the flexibility to direct how much and how often money is granted to Hillcrest or other qualified charities during your lifetime and after your death.

Long-Term Appreciated Securities

Making a donation of stocks, bonds, or mutual funds to Hillcrest can minimize or eliminate your capital gains tax liability, and you will also receive a charitable deduction at the time of the gift.

Required Minimum Distribution (RMD)

If you're 73 or older, an RMD from your annuity or retirement account can be donated directly to Hillcrest through a Qualified Charitable Distribution (QCD). This allows you to fulfill your RMD while excluding the donated amount from your taxable income, potentially reducing your tax liability.

For more information about making Hillcrest Transitional Housing a part of your planned or annual giving, contact Barbara Fitzgerald at bfitzgerald@hillcrestkc.org or (913) 306-9202